

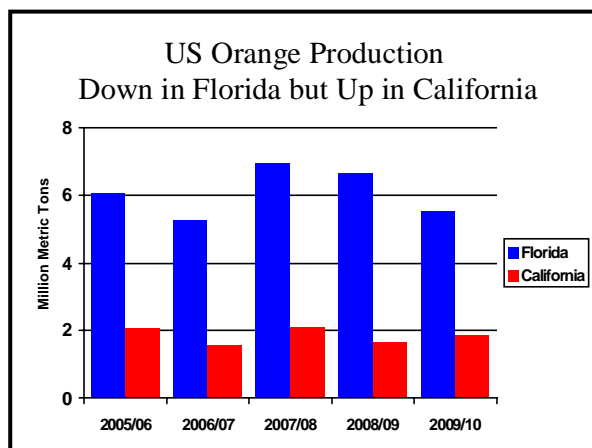
Citrus: World Markets and Trade

Citrus: 2009/10 Overview

Note: The US forecast does not include any effects of the cold weather in Florida during January 2010 since potential damage is still being assessed.

Global Orange Production Nearly Unchanged While Trade Grows

Global production and trade is estimated at 52.2 million metric ton (MMT) and 3.8 MMT, respectively. The US orange production is forecast to drop 11 percent due to poor growing conditions in Florida during 2009. However, production is forecast up 13 percent in California where the majority of US fresh orange exports are grown. US orange trade is forecast to rise in response to strong demand from Canada and Korea and larger exportable supplies. South African exports are expected to grow due to continued demand from Russia and the Middle East.



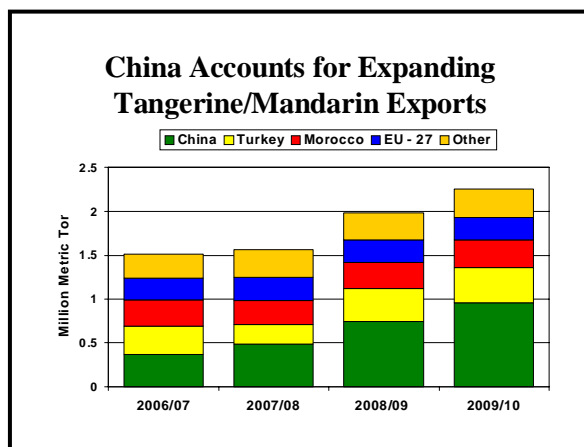
Global Orange Juice Production and Trade Decline

Global production is forecast 4 percent lower to 2.2 MMT. Exports are expected to ease around 2 percent due to reduced EU demand. US exports decline as orange juice production is expected to dwindle with less fruit available to process. The majority of US production comes from Florida. Brazil's exports remain steady, while production is forecast to grow 4 percent as more fruit is expected to be available for processing if good growing conditions continue.

Global Tangerine/Mandarin Trade Higher

World production is forecast at 20.7 MMT, up 14 percent, with China accounting for a vast majority of the increase. Trade, forecast at 2.3 MMT, continues to grow steadily with strong demand from Indonesia and Vietnam.

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Oranges, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2007/08	940	2	942	154	550	238
2008/09	700	1	701	80	550	71
2009/10	840	1	841	100	550	191
Australia						
2007/08	403	17	420	108	162	150
2008/09	430	15	445	130	180	135
2009/10	440	16	456	130	185	141
Brazil						
2007/08	16,850	0	16,850	41	5,018	11,791
2008/09	17,422	0	17,422	20	5,161	12,241
2009/10	17,750	0	17,750	40	5,103	12,607
Canada						
2007/08	0	214	214	0	214	0
2008/09	0	177	177	0	177	0
2009/10	0	190	190	0	190	0
China						
2007/08	5,450	62	5,512	124	5,143	245
2008/09	6,000	66	6,066	155	5,729	182
2009/10	6,350	80	6,430	185	6,043	202
Costa Rica						
2007/08	269	39	308	3	140	165
2008/09	310	75	385	5	184	196
2009/10	325	70	395	5	185	205
Egypt						
2007/08	2,759	0	2,759	850	1,859	50
2008/09	3,500	0	3,500	774	2,666	60
2009/10	3,570	0	3,570	800	2,700	70
EU-27						
2007/08	6,492	1,040	7,532	242	5,772	1,518
2008/09	6,589	843	7,432	236	5,601	1,595
2009/10	6,500	940	7,440	240	5,780	1,420
Guatemala						
2007/08	275	48	323	0	323	0
2008/09	275	43	318	0	318	0
2009/10	275	43	318	0	318	0
Hong Kong						
2007/08	0	177	177	45	132	0
2008/09	0	176	176	53	123	0
2009/10	0	175	175	55	120	0
Israel						
2007/08	125	0	125	30	53	42
2008/09	155	0	155	28	73	54
2009/10	160	0	160	29	65	66
Japan						
2007/08	9	99	108	0	108	0
2008/09	8	94	102	0	102	0
2009/10	6	100	106	0	106	0
Korea, South						
2007/08	0	112	112	0	112	0
2008/09	0	71	71	0	71	0
2009/10	0	110	110	0	110	0
Malaysia						
2007/08	12	86	98	1	97	0
2008/09	12	86	98	1	97	0
2009/10	12	85	97	1	96	0

Oranges, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Mexico						
2007/08	4,297	26	4,323	24	3,299	1,000
2008/09	4,140	15	4,155	20	3,335	800
2009/10	3,900	20	3,920	22	3,248	650
Morocco						
2007/08	732	0	732	296	430	6
2008/09	790	0	790	305	479	6
2009/10	815	0	815	215	594	6
Mozambique						
2007/08	14	50	64	0	64	0
2008/09	14	50	64	0	64	0
2009/10	14	50	64	0	64	0
Norway						
2007/08	0	40	40	0	40	0
2008/09	0	38	38	0	38	0
2009/10	0	38	38	0	38	0
Russia						
2007/08	1	517	518	12	506	0
2008/09	1	436	437	6	431	0
2009/10	0	440	440	6	434	0
Saudi Arabia						
2007/08	0	300	300	0	300	0
2008/09	0	290	290	0	290	0
2009/10	0	300	300	0	300	0
Singapore						
2007/08	0	40	40	4	36	0
2008/09	0	41	41	4	37	0
2009/10	0	42	42	5	37	0
South Africa						
2007/08	1,410	5	1,415	1,015	200	200
2008/09	1,526	6	1,532	1,077	180	275
2009/10	1,600	6	1,606	1,130	201	275
Switzerland						
2007/08	0	63	63	0	63	0
2008/09	0	62	62	0	62	0
2009/10	0	62	62	0	62	0
Turkey						
2007/08	1,427	30	1,457	155	1,202	100
2008/09	1,560	41	1,601	256	1,245	100
2009/10	1,580	40	1,620	260	1,260	100
Ukraine						
2007/08	0	152	152	0	152	0
2008/09	0	123	123	0	123	0
2009/10	0	120	120	0	120	0
United Arab Emirates						
2007/08	0	106	106	0	106	0
2008/09	0	132	132	0	132	0
2009/10	0	140	140	0	140	0
United States						
2007/08	9,141	77	9,218	613	1,406	7,199
2008/09	8,344	90	8,434	494	1,314	6,626
2009/10	7,444	110	7,554	525	1,377	5,652
Vietnam						
2007/08	601	48	649	0	649	0
2008/09	600	58	658	0	658	0
2009/10	600	60	660	0	660	0

Oranges, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Total Selected Orange Countries						
2007/08	51,207	3,350	54,557	3,717	28,136	22,704
2008/09	52,376	3,029	55,405	3,644	29,420	22,341
2009/10	52,181	3,238	55,419	3,748	30,086	21,585

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

Argentina - January through December
 South Africa - February through January
 Australia - April through March
 Brazil - July through June

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

Orange Juice: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons at 65 Degrees Brix)

Country Mktg Year	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
Australia						
2007/08	12	30	43	2	40	1
2008/09	10	31	42	2	39	1
2009/10	11	33	45	2	42	1
Brazil						
2007/08	1,245	0	1,411	1,275	34	102
2008/09	1,258	0	1,360	1,268	34	58
2009/10	1,305	0	1,363	1,260	35	68
Canada						
2007/08	0	138	138	4	134	0
2008/09	0	112	112	4	108	0
2009/10	0	100	100	3	97	0
China						
2007/08	18	51	79	4	63	12
2008/09	14	43	69	5	60	4
2009/10	16	44	64	5	59	0
EU-27						
2007/08	114	785	909	15	879	15
2008/09	102	878	995	12	963	20
2009/10	106	825	951	11	925	15
Israel						
2007/08	4	29	33	17	16	0
2008/09	5	27	32	16	16	0
2009/10	6	27	34	17	16	1
Japan						
2007/08	0	69	86	0	76	10
2008/09	0	66	76	0	71	5
2009/10	0	65	70	0	65	5
Korea, South						
2007/08	11	28	42	0	39	2
2008/09	7	23	33	1	30	2
2009/10	9	28	39	1	35	2
Mexico						
2007/08	102	1	104	96	7	2
2008/09	80	1	83	74	7	2
2009/10	65	1	68	59	7	2
Morocco						
2007/08	1	2	2	0	2	0
2008/09	1	1	2	0	2	0
2009/10	1	1	2	0	2	0
Russia						
2007/08	0	60	60	0	60	0
2008/09	0	44	44	0	44	0
2009/10	0	40	40	0	40	0
South Africa						
2007/08	23	1	27	13	11	3
2008/09	18	1	21	11	9	1
2009/10	27	1	29	18	10	1
Switzerland						
2007/08	0	0	0	0	0	0
2008/09	0	0	0	0	0	0
2009/10	0	0	0	0	0	0
Turkey						
2007/08	9	7	17	1	14	1
2008/09	9	7	17	1	14	1
2009/10	9	7	17	1	14	1

Orange Juice: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons at 65 Degrees Brix)

Country Mktg Year	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
United States						
2007/08	827	292	1,389	98	720	571
2008/09	761	228	1,560	90	981	489
2009/10	615	270	1,374	85	969	320
Total Orange Juice Countries						
2007/08	2,365	1,491	4,338	1,524	2,095	719
2008/09	2,265	1,461	4,445	1,484	2,378	584
2009/10	2,168	1,442	4,194	1,461	2,317	416

One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent for 2006/2007 and earlier. For 2007/08 and after, one metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,392.6 gallons at single strength equivalent.

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

South Africa - February through January
Australia - April through March
Brazil - July through June

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

Tangerines/Mandarins, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2007/08	410	0	410	95	210	105
2008/09	310	0	310	100	190	20
2009/10	370	0	370	100	200	70
Canada						
2007/08	0	117	117	0	117	0
2008/09	0	121	121	0	121	0
2009/10	0	125	125	0	125	0
China						
2007/08	11,000	16	11,016	486	9,850	680
2008/09	12,650	11	12,661	740	11,371	550
2009/10	13,300	10	13,310	960	11,855	495
EU-27						
2007/08	2,975	355	3,330	269	2,753	308
2008/09	3,139	374	3,513	258	2,984	271
2009/10	3,000	375	3,375	260	2,865	250
Indonesia						
2007/08	0	104	104	0	104	0
2008/09	0	167	167	0	167	0
2009/10	0	230	230	0	230	0
Israel						
2007/08	145	0	145	50	65	30
2008/09	139	0	139	54	59	26
2009/10	150	0	150	58	57	35
Japan						
2007/08	1,193	10	1,203	5	1,065	133
2008/09	1,018	9	1,027	3	916	108
2009/10	1,100	9	1,109	3	978	128
Korea, South						
2007/08	746	0	746	4	603	139
2008/09	593	0	593	1	503	89
2009/10	700	0	700	4	586	110
Malaysia						
2007/08	0	88	88	1	87	0
2008/09	0	115	115	0	115	0
2009/10	0	145	145	0	145	0
Morocco						
2007/08	471	0	471	272	199	0
2008/09	532	0	532	293	239	0
2009/10	585	0	585	310	275	0
Philippines						
2007/08	26	42	68	0	68	0
2008/09	26	49	75	0	75	0
2009/10	26	60	86	0	86	0
Turkey						
2007/08	740	1	741	224	517	0
2008/09	756	3	759	382	377	0
2009/10	750	0	750	400	350	0
Russia						
2007/08	0	486	486	2	484	0
2008/09	0	520	520	2	518	0
2009/10	0	540	540	2	538	0
South Africa						
2007/08	135	1	136	112	24	0
2008/09	135	1	136	115	21	0
2009/10	145	0	145	125	20	0

Tangerines/Mandarins, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Ukraine						
2007/08	0	146	146	0	146	0
2008/09	0	113	113	0	113	0
2009/10	0	140	140	0	140	0
United States						
2007/08	540	97	637	32	426	179
2008/09	449	131	580	29	441	110
2009/10	531	125	656	30	476	150
Vietnam						
2007/08	0	134	134	0	134	0
2008/09	0	256	256	0	256	0
2009/10	0	360	360	0	360	0
Total Selected Tangerine Countries						
2007/08	18,381	1,597	19,978	1,552	16,852	1,574
2008/09	19,747	1,870	21,617	1,977	18,466	1,174
2009/10	20,657	2,119	22,776	2,252	19,286	1,238

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

Grapefruit, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2007/08	240	2	242	33	90	119
2008/09	230	2	232	20	80	132
2009/10	225	1	226	20	80	126
Canada						
2007/08	0	51	51	0	51	0
2008/09	0	48	48	0	48	0
2009/10	0	45	45	0	45	0
China						
2007/08	2,230	3	2,233	101	2,132	0
2008/09	2,520	6	2,526	102	2,424	0
2009/10	2,900	6	2,906	97	2,809	0
EU-27						
2007/08	91	430	521	21	495	5
2008/09	86	399	485	21	460	4
2009/10	86	400	486	20	461	5
Hong Kong						
2007/08	0	12	12	2	10	0
2008/09	0	16	16	4	12	0
2009/10	0	16	16	4	12	0
Israel						
2007/08	242	0	242	81	17	144
2008/09	232	0	232	85	5	142
2009/10	245	0	245	86	6	153
Japan						
2007/08	0	188	188	0	188	0
2008/09	0	180	180	0	180	0
2009/10	0	180	180	0	180	0
Mexico						
2007/08	425	10	435	14	321	100
2008/09	390	14	404	11	293	100
2009/10	410	12	422	12	310	100
Russia						
2007/08	0	95	95	0	95	0
2008/09	0	86	86	0	86	0
2009/10	0	85	85	0	85	0
South Africa						
2007/08	388	0	388	261	4	123
2008/09	341	0	341	195	3	143
2009/10	390	2	392	200	3	189
Switzerland						
2007/08	0	8	8	0	8	0
2008/09	0	8	8	0	8	0
2009/10	0	8	8	0	8	0
Turkey						
2007/08	167	4	171	133	38	0
2008/09	160	5	165	128	37	0
2009/10	180	5	185	130	55	0
Ukraine						
2007/08	0	19	19	0	19	0
2008/09	0	18	18	0	18	0
2009/10	0	18	18	0	18	0
United States						
2007/08	1,404	14	1,418	270	434	714
2008/09	1,207	12	1,219	247	412	560
2009/10	1,080	12	1,092	240	312	540

Grapefruit, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Total Selected Grapefruit Countries						
2007/08	5,187	836	6,023	916	3,902	1,205
2008/09	5,166	794	5,960	813	4,066	1,081
2009/10	5,516	790	6,306	809	4,384	1,113

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

Lemons and Limes, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2007/08	1,360	0	1,360	400	55	905
2008/09	1,200	0	1,200	240	50	910
2009/10	1,000	0	1,000	290	50	660
Canada						
2007/08	0	58	58	3	55	0
2008/09	0	58	58	5	53	0
2009/10	0	58	58	5	53	0
EU-27						
2007/08	1,139	515	1,654	59	1,404	191
2008/09	1,303	402	1,705	87	1,223	395
2009/10	1,180	450	1,630	60	1,380	190
Hong Kong						
2007/08	0	19	19	4	15	0
2008/09	0	27	27	8	19	0
2009/10	0	30	30	8	22	0
Israel						
2007/08	35	0	35	4	28	3
2008/09	30	0	30	2	26	2
2009/10	55	0	55	5	46	4
Japan						
2007/08	5	62	67	0	67	0
2008/09	5	52	57	0	57	0
2009/10	5	55	60	0	60	0
Mexico						
2007/08	2,229	1	2,230	500	1,330	400
2008/09	2,000	1	2,001	460	1,221	320
2009/10	2,040	1	2,041	470	1,244	327
Morocco						
2007/08	15	0	15	0	15	0
2008/09	15	0	15	0	15	0
2009/10	15	0	15	0	15	0
Russia						
2007/08	0	191	191	5	186	0
2008/09	0	203	203	5	198	0
2009/10	0	210	210	5	205	0
Saudi Arabia						
2007/08	0	46	46	0	46	0
2008/09	0	124	124	0	124	0
2009/10	0	130	130	0	130	0
South Africa						
2007/08	200	0	200	110	10	80
2008/09	144	24	168	166	0	2
2009/10	160	24	184	170	10	4
Switzerland						
2007/08	0	0	0	0	0	0
2008/09	0	0	0	0	0	0
2009/10	0	0	0	0	0	0
Turkey						
2007/08	652	4	656	220	424	12
2008/09	680	3	683	350	303	30
2009/10	680	0	680	400	240	40
Ukraine						
2007/08	0	55	55	0	55	0
2008/09	0	56	56	0	56	0
2009/10	0	55	55	0	55	0

Lemons and Limes, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
United Arab Emirates						
2007/08	0	51	51	0	51	0
2008/09	0	60	60	0	60	0
2009/10	0	65	65	0	65	0
United States						
2007/08	562	424	986	157	625	204
2008/09	862	398	1,260	93	795	372
2009/10	776	400	1,176	100	771	305
Total Selected Lemon/Lime Countries						
2007/08	6,197	1,426	7,623	1,462	4,366	1,795
2008/09	6,239	1,408	7,647	1,416	4,200	2,031
2009/10	5,911	1,478	7,389	1,513	4,346	1,530

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of lemons often extends throughout the year.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.